



Date: January 27, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Respected Sir / Ma'am,

Subject: Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Closure of Trading Window under Code of Conduct for prevention of Insider Trading.

Ref: Sword and Shield Pharma Limited (Security Id/Code: SWORDNSH/531637)

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Meeting of the Board of Directors of the Company will be held on Saturday, February 4, 2017, inter alia, to consider and approve the Unaudited Financial Results for the quarter and nine months ended December 31, 2016.

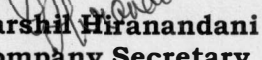
Further, as per the Company's Code of Conduct for Prohibition of Insider Trading, the trading window for dealing in the securities of the Company will be closed for all specified persons of the Company from January 27, 2017 to February 6, 2017 (both days inclusive).

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**


Darshil Hiranandani
Company Secretary

